

# AGE MATTERS REFERRAL FORM

## Section 1 - Personal details

### Client 1

Title:  Mr  Mrs  Ms  Miss

Name:

Address:

Phone:  Date of birth:

Place of birth:

Nationality:  Interpreter required?  Yes  No

Language:  Aboriginal or Torres Strait Islander?  Yes  No  Both

Pension type:  Savings?

Mailing address

Any known substance abuse?

Is there a diagnosed mental health illness?  Yes  No

If yes, is there a caseworker involved?

Current housing situation:

### Client 2

Title:  Mr  Mrs  Ms  Miss

Name:

Date of birth:  Mobile No.:

Email:

Place of birth:

Nationality:  Years in Australia:

Language:  Religion:

Interpreter required?  Yes  No

Language:  Aboriginal or Torres Strait Islander?  Yes  No  Both

Pension type:  Savings?

Any known substance abuse?

Any known mental health problems?

Is there a diagnosed mental health illness?  Yes  No

If yes, is there a caseworker involved?

Current housing situation:

### Section 2 - Current care supports

Formal support arrangements:

Informal support arrangements:

### Section 3 - Details of the person making the referral

Name:

Agency they work for:

Reason for referral:

Is the client aware of the referral?  Yes  No

Can the person/service accompany you to the assessment?  Yes  No

Date of referral:  Phone:

### Section 4 - Care

Aged care assessment attached:  Yes  No  N/A

Nominated contact 1:

Power of attorney:  Yes  No Guardian:  Yes  No

Address:

Phone:

Nominated contact 2:

Power of attorney:  Yes  No Guardian:  Yes  No

Address:

Phone:

**All information in this document is treated in the strictest confidence.**



**Which of the following statements best describes your current level of debt?**

(select one only)

- I am over-indebted (my debts are larger than my ability to repay them)
- I have debts that I am just managing to repay
- I have debts that I am managing to repay comfortably
- I have debts and I am managing to repay these very comfortably
- I have no debts
- Don't know

**Excluding your mortgage, approximately what is your combined outstanding debt?**

- Less than \$3000
- \$3000 to \$4999
- \$5000 to \$10,000
- \$10,000 or more
- Don't know

DEM7DEBT

**How many people, including yourself, live in your household?**

- Number of people in household \_\_\_\_
- Don't know
- Prefer not to say

DEM8HOUS

**Do you have any financial dependants?**

- Yes
- No

A financial dependant is a child under the age of 15, or children 15-24 years who live with you more than half of the time and for whom you provide financially, or other persons for whom you provide financially.

IF YES,

1. How many under 15 \_\_\_\_
2. How many 15-24 years \_\_\_\_
3. How many 25 years + \_\_\_\_

DEM9DEP

**What was the highest year of school you completed?**

- Year 12 or equivalent / Senior Secondary
- Year 11 or equivalent
- Year 10 or equivalent / Junior Secondary
- Year 9 or equivalent
- Year 8 or equivalent
- Year 7 or equivalent
- Did not attend secondary school but finished primary school
- Attended primary school but did not finish
- Prefer not to say
- Don't know

DEM10EDU

**What qualifications have you completed?  
Select each type of qualification completed. Do not include hobby or recreation courses.**

- Secondary school qual. - lower level
- Secondary school qual. - highest level
- Nursing qualification
- Teaching qualification
- Trade certificate or apprenticeship
- Technicians cert. / Advanced certificate
- Other certificate - level I
- Other certificate - level II
- Other certificate - level III
- Other certificate - level IV
- Other certificate - Don't know level
- Associate diploma/Diploma (2 yrs full-time or equivalent)
- Associate Degree
- Undergraduate diploma / Advanced diploma (3 yrs full-time or equivalent)
- Bachelor Degree but not Honours
- Honours Bachelor Degree
- Graduate Certificate
- Post-graduate Diploma/Graduate Diploma
- Masters Degree
- Doctorate
- Other (specify )
- Did not complete qualification
- Still studying
- Prefer not to say
- Don't know

DEM11QUAL

**Thinking about your own life and personal circumstances, how satisfied are you with...**

**...your life as a whole?**

(please tick)

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT1

**Still thinking about your own life and personal circumstances, how satisfied are you with...**

**...your standard of living?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT2

**...your health?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT3

**...what you are achieving in life?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT4

**...your personal relationships?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT5

**...how safe you feel?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT6

**...feeling part of your community?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT7

**...your future security?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT8

**...the home in which you live?**

0  1  2  3  4  5  6  7  8  9  10

Not at all satisfied

Completely satisfied

IND74LIFESAT9

Notes \_\_\_\_\_ Date completed \_\_\_\_\_